



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28289	-45	-0.16
NIFTY	8769	+0.75	+0.01

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	44.93	-0.28
HDFCBANK	71.54	+0.10
ICICIBK	8.48	-0.08
INFY	14.11	+0.04
TATAMOTOR	38.13	+0.51
WIPRO	9.14	0.00

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-127
FIIs Index Future	+603
FIIs Index Options	-257
FIIs Stock Future	-796
FIIs Stock Options	-46
DII's Eq (Provisional)	-166

CURRENCY

RBI RATE	08-FEB-2017
RUPEE - \$	67.3058
EURO	71.8759
YEN 100	59.9400
GBP	84.1659

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20054	-36	-0.18
NASDAQ	5682	+8	+0.15
NIKKEI	18948	-62	-0.33
HANG SENG	23521	+35	+0.15
SGX NIFTY	8818	+6	+0.07

WORLD COMMODITIES

FUTURE	U\$	CHANGES
CRUDE	52.58	+0.24
NATURAL GAS	3.152	+0.026
GOLD	1242	+2.5
SILVER	17.760	+0.055
COPPER	2.6710	+0.0045

WORLD EVENTS

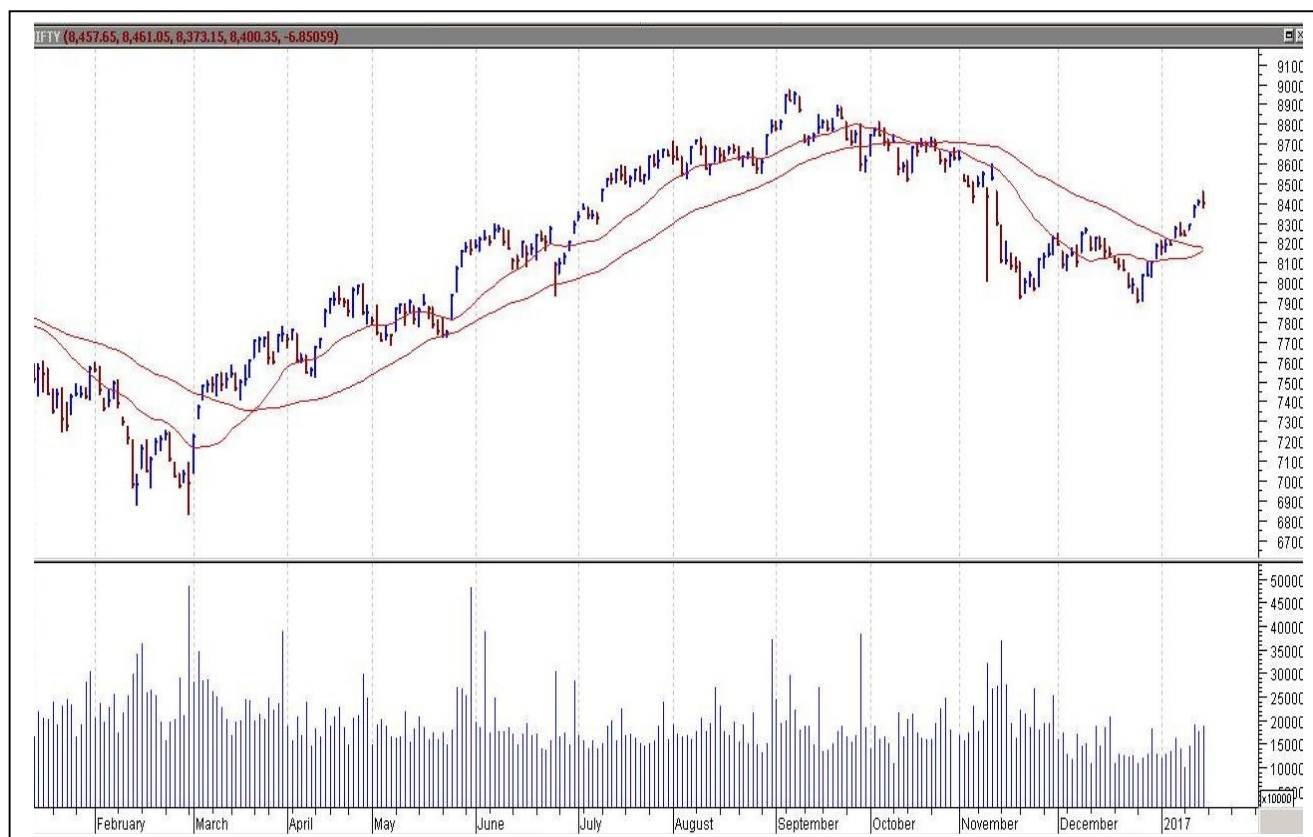
- US: Unemployment Claims
- UK: BOE Gov Carney Speaks

TOP STORY

- Kotak Mahindra Bank and Axis Bank deny merger rumours.
- Vodafone and Idea Cellular: Birla to head the merged entity.
- Future Consumer Nissin Foods to serve Futures Tasty treat at Kiranas.
- United Breweries asks Mallya to Quit as Chairman post Sebi Ban.
- Sunteck Realty plans to invest 1 lk cr in affordable housing.
- Indian Hotels Tata Group to rebuild brand Taj.
- Aarey Drugs to develop new caffeine drug.
- Manappuram Fin Q3 Cons Net Profit At `202.5 Cr Vs `100.3 Cr (YoY).
- Union Bank Of India Q3 Net Profit Up 32.4% At `104 Cr Vs `78.5 Cr (YoY).
- Hero MotoCorp Q3 Net Profit Down 2.6% At `772 Cr Vs `792.3 Cr (YoY).
- NMDC Production of 27.1MT and Sales of 29.47MT up to 31 Jan 2017.



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks altered between negative and positive territory and ended flat as Reserve Bank of India (RBI) held policy rates defying hopes. The equity benchmark indices saw profit booking after RBI maintained status quo. The street had expected the RBI to reduce key policy rates by 25 basis points to 6% in order to spur an economy recovering from the impact of demonetization, as India's falling inflation and a fiscally prudent budget had given it enough room to cut rates sooner to give a boost to the economy. RBI Governor Urjit Patel cut the economic growth forecast to 6.9 percent for the current fiscal from 7.1 percent estimated earlier, even as he said the economy will bounce back to 7.4 percent rate next fiscal. The Monetary Policy Committee (MPC) of the RBI kept the short-term lending rate, called repo rate, unchanged at 6.25 percent. For today's trade Nifty likely to trade in the range between 8785 – 8795 in the upper side and 8745 – 8735 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8769	8745	8735	8725	8695	8785	8795	8815	8835
USDINR	67.36	67.25	67.15	67.05	66.95	67.45	67.55	67.65	67.75



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CLARIS	ASHOKA PTE LIMITED	B	719,433	313
CLARIS	COPTHALL MAURITIUS INVESTMENT LIMITED	S	719,433	313
IBULHSGFIN	SAMEER GEHLAUT	S	37,101,278	844.84
IBULHSGFIN	SG ADVISORY SERVICES PRIVATE LIMITED	B	35,404,779	844.94
VARDMNPOLY	REAL VALUE INFO SOLUTIONS PRIVATE LIMITED	S	120,000	80

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BURNPUR	EPOCH MERCANTILES PVT LTD	SELL	535000	14.78
HANUNG	MANJU GARG	SELL	283790	5.03
KOPRAN	ALAUKE MINES AND POWER P LTD	BUY	625685	71.99
MOHITIND	JP J FINANCIAL SERVICES	SELL	168000	45.25
WEBELSOLAR	THE ROYAL BANK OF SCOTLAND PLC AS TRUSTEE OF JUPITER INDIA F	SELL	151440	62.66

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

CENTURYTEX, HDIL, IBREALEST, JPASSOCIAT, SUNTV, RCOM, CEATLTD, JINDALSTEL, ORIENTBANK, WOOCKPHARMA

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1497.10	1439.83	1423.47	1461.77	1478.13	1500.07
ADANIPORTS	305.55	299.80	295.95	305.10	308.95	314.25
AMBUJACEM	238.65	232.00	229.15	237.00	239.85	244.85
AXISBANK	487.60	489.43	485.47	494.57	498.53	503.67
ASIANPAINT	997.70	991.68	984.07	997.82	1005.43	1011.57
BAJAJ-AUTO	2781.90	2746.63	2723.47	2778.17	2801.33	2832.87
BANKBARODA	187.00	183.37	179.68	186.88	190.57	194.08
BHARTIARTL	352.20	349.70	346.25	354.25	357.70	362.25
BHEL	156.25	143.27	134.43	149.13	157.97	163.83
BOSCHLTD	22962.15	22155.20	21830.55	22424.65	22749.30	23018.75
BPCL	720.50	706.15	695.65	714.55	725.05	733.45
CAIRN	275.40	268.82	265.08	274.33	278.07	283.58
CIPLA	603.20	592.10	586.65	600.05	605.50	613.45
COALINDIA	321.75	308.23	301.42	317.37	324.18	333.32
DRREDDY	3015.45	3038.07	3011.03	3074.03	3101.07	3137.03
GAIL	485.35	468.95	461.70	479.80	487.05	497.90
GRASIM	976.10	942.23	934.12	950.62	958.73	967.12
HCLTECH	808.50	809.23	802.77	818.47	824.93	834.17
HDFC	1401.10	1393.77	1380.28	1401.88	1415.37	1423.48
HDFCBANK	1305.65	1300.73	1294.32	1309.37	1315.78	1324.42
HEROMOTOCO	3222.55	3231.68	3203.57	3255.22	3283.33	3306.87
HINDALCO	189.00	182.32	178.73	187.63	191.22	196.53
HINDUNILVR	852.95	849.73	844.22	856.52	862.03	868.82
ICICIBANK	285.80	284.70	281.30	288.70	292.10	296.10
IDEA	109.55	106.23	105.12	107.82	108.93	110.52
INDUSINDBK	1319.25	1308.25	1292.25	1319.10	1335.10	1345.95
INFY	936.50	930.60	918.95	940.20	951.85	961.45
ITC	274.80	271.08	265.07	281.62	287.63	298.17
KOTAKBANK	767.60	766.25	759.15	775.60	782.70	792.05
LT	1506.85	1480.03	1459.77	1492.42	1512.68	1525.07
LUPIN	1486.75	1447.50	1428.85	1479.65	1498.30	1530.45
M&M	1277.30	1247.27	1235.58	1256.48	1268.17	1277.38
MARUTI	6194.65	6160.97	6108.73	6196.23	6248.47	6283.73
NTPC	171.90	171.73	170.47	173.62	174.88	176.77
ONGC	194.40	190.80	188.30	195.15	197.65	202.00
PNB	149.90	147.63	143.62	151.67	155.68	159.72
POWERGRID	201.10	198.20	196.50	200.90	202.60	205.30
RELIANCE	1025.15	1024.62	1018.33	1033.48	1039.77	1048.63
SBIN	277.20	276.13	274.37	278.07	279.83	281.77
SUNPHARMA	662.20	661.35	653.10	675.45	683.70	697.80
TATAMOTORS	513.05	497.60	488.40	511.20	520.40	534.00
TATAMTRDVR	320.70	313.52	307.13	323.18	329.57	339.23
TATAPOWER	81.65	80.40	79.60	81.50	82.30	83.40
TATASTEEL	470.65	468.63	464.47	474.22	478.38	483.97
TECHM	474.60	466.63	462.42	473.32	477.53	484.22
TCS	2270.95	2229.53	2214.47	2241.07	2256.13	2267.67
ULTRACEMCO	3717.90	3666.43	3636.87	3705.72	3735.28	3774.57
VEDL	252.35	244.63	241.22	250.17	253.58	259.12
WIPRO	460.50	455.40	452.25	458.70	461.85	465.15
YESBANK	1410.25	1387.80	1378.80	1396.40	1405.40	1414.00
ZEEL	512.25	494.90	487.55	500.95	508.30	514.35



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/CMTR/34064: Buyback Offer under Tender Offer scheme by HexawareTechnologiesLimited. Issue Period 02-Feb-2017 to 15 Feb 2017 Bidding Time 09:15 to 3:30

NSE Download Ref No :NSE/CML/34109: Face Value Split - Gayatri Projects Limited from rs. 10 to rs.2 This circular shall be effective from February 10, 2017.

NSE Download Ref No. : NSE/CML/34107: Suspension of trading in equity shares - Kalindee Rail Nirman (Engineers) Limited Reason Scheme of Amalgamation. This Circular shall be effective from February 9, 2017.

NSE Download Ref No. : NSE/CML/34146: Listing of Equity Shares of Pricol Limited pursuant to Scheme of Amalgamation. This circular shall be effective from February 10, 2017.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE
GHCL	9-Feb-17	Interim Dividend Rs 1.50 Per Share
IBULHSGFIN	9-Feb-17	Interim Dividend Rs 9/- Per Share
NLCINDIA	9-Feb-17	Buy Back
MARICO	9-Feb-17	Interim Dividend Rs 2/- Per Share (Purpose Revised)
GENUSPOWER	9-Feb-17	Interim Dividend Re 0.10 Per Share
GAEL	9-Feb-17	Buy Back
CUMMINSIND	9-Feb-17	Interim Dividend Rs 5/- Per Share
AEGISCHEM	9-Feb-17	Interim Dividend Re 0.35 Per Share (Purpose Revised)
IOC	9-Feb-17	Interim Dividend Rs 13.50 Per Share
TCI	9-Feb-17	Interim Dividend Re 0.50 Per Share (Purpose Revised)
SHARDAMOTR	9-Feb-17	Interim Dividend Rs 6.25 Per Share (Purpose Revised)
TORNTPHARM	10-Feb-17	Interim Dividend Rs 10/- Per Share (Purpose Revised)
GAYAPROJ	10-Feb-17	Face Value Split From Rs 10/- Per Share To Rs 2/- Per Share
MAYURUNIQ	10-Feb-17	Interim Dividend Re 0.25 Per Share (Purpose Revised)
HIKAL	13-Feb-17	Interim Dividend Re 0.60 Per Share
LALPATHLAB	13-Feb-17	Interim Dividend Rs 1.30 Per Share
OIL	13-Feb-17	Interim Dividend Rs 9.50 Per Share
WELENT	13-Feb-17	Buy Back
REDINGTON	14-Feb-17	Special Dividend Rs 2/- Per Share
CARBORUNIV	14-Feb-17	Interim Dividend Re 1/- Per Share

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1215/\$1179 & Resistance = \$1276/\$1294.
- Crude oil range->\$49 to \$59.
- Treasuries Gain with Gold as U.S. Stocks Retreat: Markets Wrap: - Treasuries rose for a fourth day and gold reached a three-month high as demand for haven assets persisted with investors assessing political risks in Europe and the U.S. American equities slumped.
- Dollar turns lower vs. other majors: - The dollar turned lower against other major currencies on Wednesday, but losses were expected to remain limited as political uncertainty in Europe continued to weigh on market sentiment. The euro came under pressure amid concerns over the possibility of a Brexit or Trump-style shock result in France's upcoming presidential election.
- Gold extends rally to hit fresh 3-month highs: - Gold prices rose for the fifth day in a row on Wednesday, extending a rally to a fresh three-month high amid ongoing worries over political risks in Europe and economic uncertainty in the U.S.
- U.S. natural gas edges lower on bets for bearish storage data: - U.S. natural gas futures edged lower on Wednesday, as market players looked ahead to weekly storage data to gauge supply and demand levels.
- U.S. crude stocks up 13.830 mn barrels vs. forecast rise of 2.529 mn: - U.S. crude stocks rose more than expected in the latest week, official data showed Wednesday. The EIA said crude [inventories](#) rose by 13.830 mn barrels after a rise of 6.466 mn barrels the previous week. Crude inventories were forecast to rise by 2.529 mn barrels. Gasoline stocks fell by 869,000 barrels after a hike of 3.866 mn the previous week. Gasoline [inventories](#) were expected to rise by 1.071 mn barrels...

TRENDS & OUTLOOK – DATE: 09- Feb- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28809	29070	29300	29610	29966
SILVER (Mar)	39900	41200	42300	43790	44910

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	385	390	396	401	406
ZINC (Feb)	182.10	186.25	189.55	193.30	197.55
LEAD (Feb)	152.55	156.20	159.60	164.65	168.10
NICKEL (Feb)	660	675	702	720	741

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3250	3360	3490	3645	3765
NATURAL GAS (Feb)	196	203	209	216	223

DATA TALKS : TODAY'S ECONOMIC DATA :

RBNZ Rate Statement, RBA Gov Lowe Speaks, Unemployment Claims, Mortgage Delinquencies, Final Wholesale Inventories m/m, Natural Gas Storage, 30-y Bond Auction, FOMC Member Evans Speaks.



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